

Electronically filed on February 15, 2007

1 Marc A. Levinson (California Bar No. 057613)  
 2 Cynthia J. Larsen\* (California Bar No. 123994)  
 3 Stacy E. Don\* (California Bar No. 226737)  
 4 \*Pro hac vice admission pending  
 5 ORRICK, HERRINGTON & SUTCLIFFE LLP  
 6 400 Capitol Mall, Suite 3000  
 7 Sacramento, California 95814-4497  
 8 Telephone: (916) 447-9200  
 9 Facsimile: (916) 329-4900  
 10 Email: [malevinson@orrick.com](mailto:malevinson@orrick.com);  
 11 [clarsen@orrick.com](mailto:clarsen@orrick.com);  
 12 [sdon@orrick.com](mailto:sdon@orrick.com)

Bob L. Olson (Nevada Bar No. 3783)  
 Anne M. Loraditch (Nevada Bar No. 8164)  
 BECKLEY SINGLETON, CHTD.  
 530 Las Vegas Boulevard South  
 Las Vegas, Nevada 89101  
 Telephone: (702) 385-3373  
 Facsimile: (702) 385-5024  
 Email: [bolson@beckleylaw.com](mailto:bolson@beckleylaw.com);  
[aloraditch@beckleylaw.com](mailto:aloraditch@beckleylaw.com)

ATTORNEYS FOR OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
 OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

### Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter Number: 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**VERIFIED PETITION OF  
 STACY E. DON FOR  
 PERMISSION TO PRACTICE  
 IN THESE CASES ONLY BY  
 ATTORNEY NOT ADMITTED  
 TO THE BAR OF THIS COURT**

1 Stacy E. Don, Petitioner, respectfully represents to the Court:

2 1. That Petitioner is not a member of the Bar of this Court;

3 2. That Petitioner resides in Sacramento, California;

4 3. That Petitioner is an attorney at law and a member of the law firm of Orrick,  
5 Herrington & Sutcliffe, LLP with offices at 400 Capitol Mall, Suite 3000, Sacramento,  
6 California 95814-4497.

7 4. That Petitioner has been retained personally or as a member of the above law  
8 firm by the Official Committee of Equity Security Holders of USA Capital Diversified Trust  
9 Deed Fund, LLC to provide legal representation, in connection with the above-entitled cases  
10 now pending before this Court;

11 5. That since December 1, 2003, Petitioner has been and presently is a member in  
12 good standing of the bar of the higher Court of the State of California where Petitioner regularly  
13 practices law;

14 6. That Petitioner was admitted to practice before the following United States  
15 District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States  
16 and Courts of other States on the dates indicated below for each, and that Petitioner is presently  
17 a member in good standing of the bars of said Courts:

|   | (Date Admitted) |
|---|-----------------|
| United States District Court, Eastern District of California  | 12/10/03        |
| United States Circuit Courts of Appeal, Ninth Circuit         | 9/17/04         |
| United States District Court, Northern District of California | 9/20/05         |

21 7. That no disbarment proceedings are presently pending nor have disbarment  
22 proceedings ever been instituted against petitioner; nor has any certificate or privilege to appear  
23 and practice before any regulatory administrative body ever been suspended or revoked; that  
24 neither through resignation, withdrawal, or otherwise, has Petitioner terminated or attempted to  
25 terminate Petitioner's office as an attorney in order to avoid administrative disciplinary or  
26 disbarment proceedings. (Give particulars if ever disbarred or if disbarment proceedings are  
27 pending):  
28

8. That Petitioner is a member in good standing of the following Bar Associations:  
State Bar of California

9. That Petitioner respectfully prays that he/she be admitted to practice before this  
Court FOR PURPOSES OF THESE CASES ONLY.

DATED: 2-15-07

Stacy E. Don  
PETITIONER

**VERIFICATION**

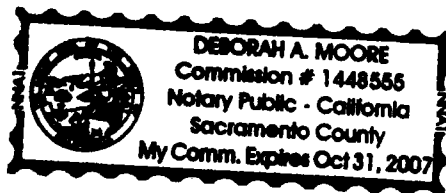
STATE OF CALIFORNIA )  
 ) ss.  
COUNTY OF SACRAMENTO )

Stacy E. Don, Petitioner, being first duly sworn, deposes and says:

That the foregoing statements are true.

Stacy E. Don  
PETITIONER

Subscribed and sworn to before me this 15<sup>th</sup> day of February 2007.



[Signature]  
NOTARY PUBLIC